Stock Transfer Instructions

STEP 1:

Donor’s Name:

Description of Securities (type and number of shares to be transferred):

Approximate Value:

Purpose of Gift:

Please do not use these instructions for non-traditional electronic transfers (i.e. Computershare Trust Co).
For questions, please contact us prior to initiating the transfer.

Information needed for transfer:

Account #: JZ1051880  DTC#: 0443
Bank Name: Capital One Financial Advisors
Account Name: University of Maryland College Park Foundation, Inc.
Attention: Client Services
Address 265 Broadhollow Road
Melville, NY 11747
Phone/ Email: 800-248-3919

Please include name and phone number in the “Text Comment” of DTC Screen in order to identify
donor associated with stock donation.

STEP 2:

Please email the completed form to:

kgiff01@umd.edu  AND  cbayle@umd.edu
Kristin Gifford  Carolyn Bayle
UMCPF  UMCPF
301-955-1268  301-955-1280

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